

Deltek Costpoint®

Advanced Topics

Beyond Implementation

Maximize Your Costpoint Solution with Advanced Topics Training

PROGRESS FROM USER TO SUBJECT MATTER EXPERT:

- Reduce the time required to close accounting periods
- Troubleshoot revenue reconciliation issues
- Realize more return on investment as users master Costpoint features
- Reduce costly errors and support calls
- Improve processing and reporting

During the Implementation of an Enterprise Resource Planning (ERP) system, users develop the necessary skills to successfully go-live on a new system. These skills are often limited to the tasks required for configuration and daily processing. However, at Deltek we encourage our customers to utilize all features of our products to derive the maximum benefit from their investment. To that end, we have created a curriculum for Costpoint advanced topics. The courses in the curriculum are designed to deliver maximum proficiency so users will be more accurate and productive when using Costpoint.

Courses will be delivered as Deltek University Road Show events. Available courses per Road Show may vary and are based on availability. These advanced courses can also be customized and delivered onsite using a customer's database offering flexibility and savings in travel costs.

COSTPOINT ADVANCED TOPICS

COSTPOINT TOUCHPOINTS

This course provides a pictorial overview of Costpoint with a heavy concentration on tables and process flow diagrams. Attendees will focus on the interactions of the modules and the flow of data.

THE MONTH END: A PHASED APPROACH

In this course, we review the five-phased approach to tackle the month end, and examine the overall process, key routines, and reconciliations. Attendees will have the opportunity to compare their processes with Deltek's best practices methodology.

COSTPOINT UNBILLED RECEIVABLES – THE RECONCILIATION

In this class, we will focus on a reconciliation methodology for Unbilled Receivables using step-by-step procedures for identifying issues. Initially, we will focus on the problems behind balances that do not naturally clear. We will also examine user process errors that create many irreconcilable differences.

REVENUE RECOGNITION I

This course provides an in-depth look at the role of the Project Ledger in the computation and storage of revenue. The differences between transaction-based and non transaction-based formulas will be examined.

REVENUE RECOGNITION II

This course covers troubleshooting revenue issues brought about by changes in revenue setup, including changes in the owning org, the PAG, the formula, and the level of the formula.

Contact Deltek

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Deltek (NASDAQ: PROJ) is the leading provider of enterprise applications software and solutions designed specifically for project-focused businesses. For more than two decades, our software applications have enabled organizations to automate mission-critical business processes around the engagement, execution and delivery of projects. More than 12,000 customers worldwide rely on Deltek to measure business results, optimize performance, streamline operations and win new business.

COSTPOINT ADVANCED BILLING CONCEPTS

This class addresses several complex billing issues. Detailed exercises include creating a "combo" project with Cost Plus and Time & Materials components.

Retroactive invoices for both hourly Project Labor Category rate and indirect rate changes will be examined. This course will also cover billing retainage, wide area workflow, and discounts.

DELTEK PERFORMANCE MANAGEMENT V3.0 REPORT STUDIO FOR COSTPOINT ACCOUNTANTS

Designed specifically for Costpoint Accounting specialists, this class focuses on the functionality of Report Studio and highlights the 10 must-have reports used daily by Costpoint accountants. Participants in this course will review report creation using filters, prompts, subtotals crosstabs, and graphs.

ROAD SHOW LOCATIONS AND DATES

Anchorage, AK – [July 26-July 30, 2010](#)

San Diego, CA – [August 16-20, 2010](#)

Huntsville, AL – [September 20-24, 2010](#)

Herndon, VA – [October 25-30, 2010](#)

All courses are based on the Costpoint Version V6.1 client-server.

The content is also applicable to the Web-based version of Costpoint.

Visit Deltek University's website or email us at deltekuniversity@deltek.com

To contact an education representative, please call 800.456.2009 x3